

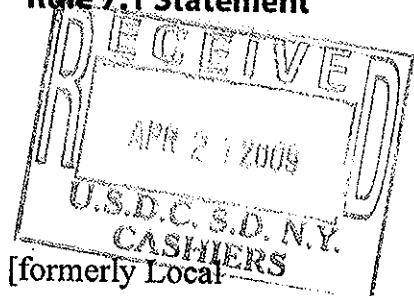
**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>FREMONT GROUP, L.L.C., et al.</p> <p style="text-align: center;">-v-</p> <p>THE RESERVE FUND, et al.</p>	<p>Plaintiff,</p> <p>Defendant.</p>
---	--

09 CIV 3970

Case No. _____

Rule 7.1 Statement



Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for
Fremont Capital, Inc. (a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Fremont Capital, Inc. is a wholly-owned subsidiary of Co-Plaintiff Fremont Investors, Inc.

Date: 4/21/09

Vincent E. Gentile

Signature of Attorney

Attorney Bar Code: 161664